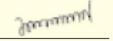
BALANCE SHEET as of 30 June 2012 (Provisional & Un-audited)

PROPERTY AND ASSETS	30-Jun-12	31-Dec-11	30-Jun-11
	Taka (Un-audited)	Taka (Audited)	Taka (Audited)
Cash			
In hand (including foreign currencies)	4,527,376,783	3,535,950,333	4,690,114,910
Balance with Bangladesh Bank and its agent bank (s)		10. 1000 1001	
(including foreign currencies)	12,337,874,735	7,099,309,591	7,349,682,771
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	16,865,251,518	10,635,259,924	12,039,797,681
Balance with other banks and financial institutions	10,000,201,010	10,000,100,01	12,000,000
In Bangladesh	7,263,552,301	4,526,460,395	2,250,212,630
Outside Bangladesh	756,717,212	340,123,644	424,528,549
Outside ballgladesii			
	8,020,269,513	4,866,584,039	2,674,741,179
Money at call and short notice	6,900,000,000	5,700,000,000	3,290,000,000
Investments			
Government	12,765,208,500	9,730,390,385	9,725,104,849
Others	1,167,283,434	1,167,283,434	1,163,005,664
Others	13,932,491,934	10,897,673,819	10,888,110,513
	13,932,491,934	10,097,073,019	10,000,110,313
Loans and advances			
Loans, cash credits, overdrafts, etc.	77,099,518,444	69,564,628,759	64,775,530,472
Bills purchased and discounted	7,856,392,526	10,096,060,532	6,973,496,965
Lease receivables	-	8,852	127,612
	84,955,910,970	79,660,698,143	71,749,155,049
Fixed assets including land, building furniture and futures			
Fixed assets including land, building, furniture and fixtures	4,182,377,405	3,981,914,724	3,649,548,742
Other assets	9,636,900,444	7,524,905,214	6,967,681,827
Non-banking assets	2	<u> </u>	2
TOTAL ASSETS	144,493,201,784	123,267,035,863	111,259,034,991
LIABILITIES AND CAPITAL			
Liabilities			
Borrowings from other banks, financial institutions and agents	1,432,155,024	1,829,993,038	1,484,864,720
Deposits and other accounts			
Current deposits and other accounts	25,149,740,704	18,915,376,509	16,539,528,962
Bills payable	1,159,754,392	1,109,713,973	1,680,189,180
Savings bank deposits	39,062,700,359	37,503,599,605	33,762,643,668
Term deposits	54,171,438,245	43,182,320,857	39,238,117,453
	119,543,633,700	100,711,010,944	91,220,479,263
Other liabilities	12,327,525,369	10,433,410,217	9,242,970,218
Subordinated debt	1,352,993,761	1,352,993,761	1,416,259,476
TOTAL LIABILITIES	134,656,307,855	114,327,407,960	103,364,573,677
Shareholders' equity			
Paid up share capital	2,000,000,000	2,000,000,000	2,000,000,000
Share premium	11,067,500	11,067,500	11,067,500
Statutory reserve	4,168,693,876	3,657,697,682	3,170,402,974
Other reserve	-	8,352,563	27,376,059
Dividend equalization account	257,364,155	257,364,155	102,632,635
Assets revaluation reserve	850,413,777		850,413,777
		850,413,777	
Revaluation reserve of HTM securities	87,438,289	106,867,283	67,072,900
Proposed dividend: Cash dividend @ 40% (i.e. Taka 4 per share of Taka 10 each for General			
Public Shareholders and Foreign Sponsors / Shareholders. Local Sponsors did not receive any			
dividend)		309,463,040	5.
Retained earnings	2,461,916,332	1,738,401,903	1,665,495,469
TOTAL SHAREHOLDERS' EQUITY	9,836,893,929	8,939,627,903	7,894,461,314
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	144,493,201,784	123,267,035,863	111,259,034,991
OFF-BALANCE SHEET ITEMS			
Contingent liabilities			
Acceptances and endorsements	2	(40)	2
Letters of guarantee	3,116,382,447	2,411,351,483	3,637,765,850
Irrevocable letters of credit	15,725,409,154	10,707,929,100	11,316,936,101
Bills for collection			
	24,284,514,746	24,829,527,723	24,623,557,754
Other contingent liabilities	1,360,305,836	608,659,881	364,094,019
Total contingent liabilities	44,486,612,183	38,557,468,187	39,942,353,724
Other commitments		 	
Documentary credits and short term trade-related transactions			
Forward assets purchased and forward deposits placed			
Undrawn note issuance and revolving underwriting facilities	5		5
A PERSONAL PROPERTY OF THE CONTRACT OF A VANDER OF A POST OF THE CONTRACT OF T	-	-	-
Undrawn formal standby facilities, credit lines and other commitments		-	
Total other commitments			
Total off-balance sheet items including contingent liabilities	44,486,612,183	38,557,468,187	39,942,353,724



8. Galance

Managing Director